Syracuse University Human Resources

SCHEDULE B APPLICATION

Return this form to: HR [Shared Services hrservice@syr.edu Phone 315.443.4042 Fax 315.443.1063 Skytop Office Bldg., Suite 101, Syracuse, NY 13244

| EMPLOYEE INFORMATION | Name: | SUID#: | |
|-------------------------|---|-----------------|--|
| | Number of individuals declared on YOUR Federal Income Tax Return: (Number of dependents listed in "Dependents" section on Form 1040) | | |
| | Please submit the first 2 pages of the Income Tax Return with this application. Ensure the tax return is signed and dated. | | |
| | If filing separately, number of individuals declared on YOUR SPOUSE'S OR ELIGIBLE DOMESTIC PARTNER'S Federal Income Tax Return: (Number of dependents listed in "Dependents" section on Form 1040) | | |
| | Please submit the first 2 pages of the Income Tax Return with this application. Ensure the tax return is signed and dated. | | |
| | Number of children under the age of 19 who are living with you but are not included on either of the Federal Income Tax Returns above (for example, children declared on an ex-spouse's Federal Income Tax Return): | | |
| HOUSEHOLD SIZE | and birthdates of the children below: | | |
| | Name | Date of Birth | |
| | Name | Date of Birth | |
| | Name | _ Date of Birth | |
| | Number of children over the age of 19 who are enrolled on your medical plan, but are not included on either of the Federal Income Tax Returns above: | | |
| | List the names and birthdates of the children below: | | |
| | Name | Date of Birth | |
| | Name | | |
| | Name | Date of Birth | |
| | Please submit the first 2 pages of the income tax return for each child over age 19 and not included on either Federal tax return above. | | |
| | HR Use Only - Total Household Size | | |

| | Adjusted Gross Income on YOUR Federal Income Tax Return: (Line 11 on Form 1040) | | | |
|---------------------------|---|-----------|--|--|
| | If filing separately, Adjusted Gross Income from YOUR SPOUSE/DOMESTIC PARTNER'S Federal Income Tax Return: | | | |
| HOUSEHOLD | (Line 11 on Form 1040) | | | |
| INCOME | Total Adjusted Gross Income(s) from the Federal Income Tax Return(s) of each of your children over the age of 19 who are enrolled in your medical plan but are not included on either of the Federal Income Tax Returns above: | | | |
| | (Line 11 on Form 1040) | | | |
| | HR Use Only - Total Household Income | \$ | | |
| EMPLOYEE CERTIFICATION | The information I have provided on this form is true to the best of my knowledge and I that misrepresentation of any statement on this form or the required documentation is cancellation of this benefit. Employee Signature Date Date | cause for | | |
| | the Office of Human Resources via email <u>hrservice@syr.edu</u> within 31 days of your hire date. | | | |
| | If your application for Schedule B Medical Contributions is approved, you will be notified via email to your syr.edu account and your new rates will take effect for the 2022 calendar year (unless otherwise noted). | | | |
| HR USE ONLY | APPROVED NOT ELIGIBLE | | | |
| | Office of Human Resources Date | | | |

2